

CORPORATE TRANSPARENCY ACT (CTA) ACKNOWLEDGEMENT

Please be advised that the recently passed Corporate Transparency Act (“CTA”) provides certain requirements for entity registration and disclosure to the Financial Crimes Enforcement Network (FinCEN), which is a bureau of the U.S. Department of the Treasury. These reporting requirements began on January 1, 2024, or January 1, 2025, depending on entity circumstances. To meet legal and regulatory requirements, executing the below document or the CTA Liaison Service Agreement is required for all corporations, limited liability companies (LLCs), or other similar entities that were created by the filing of a document with the secretary of state or a similar office under the law of a State or Indian Tribe that are registered to do business in the United States, serviced by Bridgeford Trust Company, LLC or DT Services, LLC or associated with structures serviced by Bridgeford Trust Company, LLC or DT Services, LLC. For more information on entity registration or the requirements of your entity, please discuss with your legal counsel or review the following FinCEN resources:

- [Small Entity Compliance Guide](#)
- [Frequently Asked Questions](#)
- [Brochure: Introduction to BOI](#)
- [BOI Report Filing Dates](#)
- [Reporting Key Questions](#)

The undersigned have agreed the following shall occur for any CTA reporting and compliance required of _____ (the “Company”).

This document should be executed and returned to Bridgeford Trust Company, LLC or DT Services, LLC no later than 30 calendar days from date of receipt. Regardless of whether the document is executed and returned to Bridgeford Trust Company, LLC or DT Services, LLC, Company, Client, Manager, Directors, Beneficial Owners, and any others similarly situated or with ownership or control over the Company agree that Bridgeford Trust Company and/or DT Services, LLC shall not be responsible for any reporting, registration, or other requirements under the CTA for the Company and shall be released from all liability for the same.

1. The undersigned have retained legal and tax counsel to review the terms of this Acknowledgement prior to signing and thereby understand all the terms and Acknowledgements herein.
2. Company understands, agrees, and accurately represents that either it:
 - a. is required to report to FinCEN under the CTA and certifies that it has so reported both the Company itself and its beneficial owners to FinCEN and warrants and certifies that it shall continue to comply with the reporting requirements of the CTA’s beneficial ownership reporting requirements, both now and in the future if there is a requirement to report or amend a prior report. Company further warrants that it will undertake the responsibility to comply with the CTA (including identification of Beneficial Owners and obtaining information from them) and shall indemnify and hold harmless the Trust and Bridgeford Trust Company, LLC and DT Services, LLC from any obligations to report under the CTA. Company shall furnish Bridgeford Trust Company, LLC a copy of all reports to FinCEN

under the CTA whenever such reports are submitted. The Company shall also immediately provide all of the Company's associated taxpayer identification number(s) to Bridgeford Trust Company, LLC and/or DT Services, LLC; **OR**

b. is exempt from reporting to FinCEN under the CTA and the regulations promulgated thereunder for the following reasons:

- 3. The undersigned acknowledge and agree that the undersigned, or agent or representative of the Company or the undersigned, shall notify Bridgeford Trust Company, LLC and/or DT Services, LLC of any significant changes associated with the Company while it is in existence, including but not limited to, address changes, name changes, ownership changes, Beneficial Owner changes, etc.
- 4. Each of the undersigned represents and warrants that the undersigned has authority to bind the Company. The undersigned further certify that the undersigned will require each of the Company's Beneficial Owners, as defined in the CTA, to provide and cooperate fully with the Company so it may comply with the reporting requirements, both now and at the time of any change requiring a report or amendment to a prior report and will provide Bridgeford Trust Company, LLC and/or DT Services, LLC with copies of any filings submitted to register or remain in compliance with the CTA.
- 5. Any Beneficial Owner, either direct or appointed, takes their beneficial interest subject to all the terms and conditions outlined in this Acknowledgement. All heirs and assigns also take their beneficial interest subject to all the terms and conditions outlined in this Acknowledgement.
- 6. The undersigned understands that if the Company fails to maintain full CTA compliance, Bridgeford Trust Company, LLC and/or DT Services, LLC may resign from providing other services related to the Company or its greater structure, including, but not limited to, serving as Trustee from any applicable trusts which hold ownership in the Company or serving as Registered Agent, Manager, Co-Manager of the Company or any associated entities.

CLIENT

MANAGER/DIRECTOR/PARTNER OF ENTITY

Client Signature

Signature

Printed Name: _____

Printed Name: _____